

Hello from Celltex!

January 25, 2013

We hope this newsletter finds you warm this winter. A lot has been happening here at Celltex since we last wrote to you on December 15, 2012. We would like to bring you up to date.

First and foremost we want to assure you that your cells are safe and sound. We have them stored in a cryopreservation facility here in Houston that is expert at holding living cells safely. The cell bank is completely inventoried and under continual monitoring. We hope this gives you confidence that we are taking care of them as the precious material they are.



Here is a picture inside the facility showing the line of tanks into which liquid nitrogen is circulated to keep living cells at extremely low temperatures. Celltex has one of these tanks dedicated to it. No other material is in the tank other than Celltex's clients' cells in their respective vials. If you have any questions about this please do not hesitate to contact us. Madison Mauze, our Vice President of Business Development, is available either via email (mmauze@celltexbank.com) or through our main office number (713-590-1000).

We are in the midst of constructing a new laboratory in the Houston building where our business office is located (for those of you who have visited us here). This will be a state-of-the-art facility using cleanroom technology that was developed by scientists (at company called Biospherix) for specifically working with cells. You can check out this technology at Biospherix's website [here](#). The cleanroom system is being constructed as we send this newsletter. We are excited to open the lab in March so look for more details (and pictures) in our February newsletter. We will bring the cell bank to this facility so, for those of you who would like to visit, you will be able to see the tank with the cell bank and the laboratory then. Celltex will post a video tour of our lab upon its completion for those of you who cannot make it to the Houston area.

Many of you participated in one of our clinical trials in 2012. We have been working with a group of experts who specialize in gathering and evaluating clinical trial data, called a "Clinical Research Organization" or CRO. With their help we will be conducting follow-up interviews by phone, asking a series of questions that mimic the questions patients were asked when therapy started. We will send out more details about this process in a letter in the coming weeks. Please look for it in February.

We are happy to report we are bringing this technology to Mexico. We are working with Mexico's COFEPRIS (its equivalent of the US FDA) and select physicians in Mexico with experience in stem cell therapies. We anticipate that we will be able to offer our stem cell therapy services to physicians in Mexico starting very soon! The winter-time trips to beautiful, sunny locations in Mexico to build these relationships have been an added benefit!

Finally, but certainly not the least important update, is our status with FDA. As you know we are following FDA's rules and requirements for "biological drugs" in order to obtain approval for our technology to be used therapeutically in the United States. This is a long, slow process but we are moving forward. We are meeting with the FDA at the beginning of March to go over our proposed clinical trial and with a positive review from them we would be launching it shortly after that meeting. There are many factors that go into the agency's review so we cannot predict the outcome with any certainty. We anticipate being able to provide you with details on the study in our March newsletter, after FDA's review.

We are holding a special seminar for our current clients on **Thursday, March 14 at 7 pm CST** at the Houstonian. For those of you who cannot attend, we will be sending a live weblink so you may join us from wherever you are. We will send an invitation with more details about this event via email next week.

We want to see this amazing technology reach its full potential to help people. Celltex is moving forward to create that reality for all of us. We are committed to "Transforming the way we think about medicine."TM

The Celltex Team